A NEW CENTURY OF SERVICE 1912 | 2012

DORSEY™
DORSEY & WHITNEY LLP

LENORE AASENG
Senior Paralegal
(612) 340-2869
FAX (612) 340-2643
aaseng.lenore@dorsey.com

March 22, 2012

Secretary of State
State Capitol
500 East Capitol, Suite 204
Pierre, South Dakota 57501-5077

Attn: Judy Larson

Re: $620,000 Limited Tax General Obligation Capital Outlay Refunding Certificates, Series 2012
Henry School District 14-2, South Dakota

Dear Judy:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and an acknowledgment copy of the Bond Information Statement for the above issue, together with a check for $10.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,

Lenore Aaseng

Lenore Aaseng
Senior Paralegal

Enclosures

RECEIVED
MAR 26 2012
S.D. SEC. OF STATE

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

Name of issuer: Henry School District 14-2

Designation of issue: Limited Tax General Obligation Capital Outlay Refunding Certificates, Series 2012

Date of issue: March 15, 2012

Purpose of issue: Refund outstanding capital outlay certificates

Type of bond: Capital Outlay Certificate

Principal amount and denomination of bond: $620,000; $5,000

Paying dates of principal and interest:

Principal: January 1 in the years 2015, 2017, 2019, 2021, 2023 and 2026

Interest: January 1 and July 1, commencing January 1, 2013

RECEIVED
MAR 26 2012
S.D. SEC. OF STATE
31410

Amortization schedule:

Year	Amount	Rate
2014	$45,000 *	1.00%
2015	45,000	1.00
2016	40,000 *	1.25
2017	45,000	1.25
2018	45,000 *	1.75
2019	50,000	1.75
2020	45,000 *	2.15
2021	45,000	2.15
2022	50,000 *	2.45
2023	50,000	2.45
2024	55,000 *	2.75
2025	50,000 *	2.75
2026	55,000	2.75

*Mandatory Sinking Fund Payments

Interest rate or rates, including total aggregate interest cost:

Interest Rates: See No. 8
Total Aggregate Interest Cost: $114,734.06

This is to certify that the above information pertaining to Henry School District 14-2 is true and correct on this 15th day of March, 2012.

By: _____
Its: Business Manager